

# **Alexander Investment Services**

*Growing Capital for Generations*



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## **PRIVACY POLICY**

The Firm\* collects nonpublic personal information about you from the following sources:

- Information we receive from you on applications or other forms
- Information about your transactions with us or others
- Information we receive from financial product providers

The Firm does not disclose any nonpublic personal or account information (i.e., income, assets, social security number, tax ID number, etc.) about you to anyone, except as permitted or required by law. The law allows the firm to disclose information to nonaffiliated third parties as requested in writing by you, upon subpoena or to complete a securities transaction initiated by you.

If you decide to close your account(s) or become an inactive customer, the Firm will continue to adhere to the privacy policies and practices as described in this notice.

The Firm restricts access to your personal and account information to those employees who need to know that information to provide products or services to you. The Firm maintains physical, electronic and procedural safeguards that comply with federal regulations to guard your nonpublic personal information.

We do not disclose information we collect, as described above, to companies that perform marketing services or solicitations.

\*"The Firm" as used in this Privacy Policy refers to Alexander Investment Services Company (Incorporated).